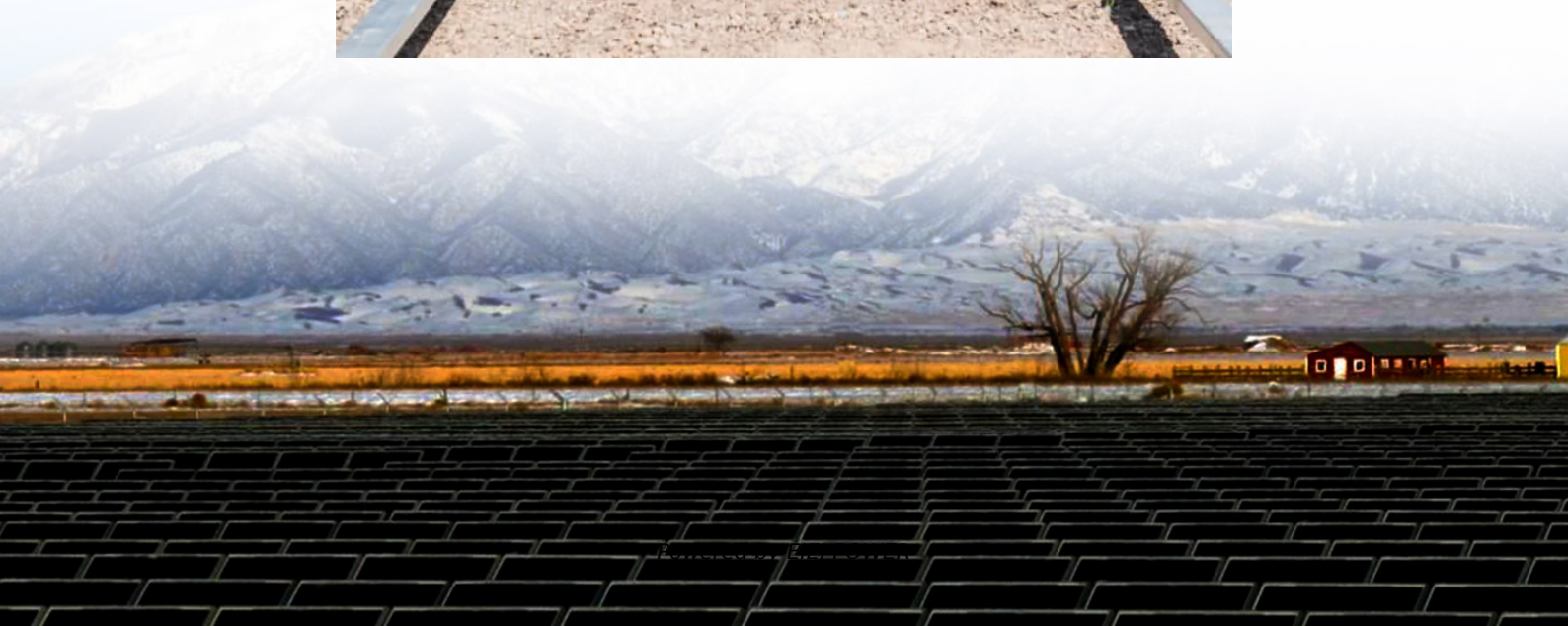


# The price of solar modules is too high





## Overview

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Why do solar modules cost so much?

However, as the primary cost component of photovoltaic modules, the price of solar cells plays a decisive role in module pricing. Due to the oversupply of polysilicon in earlier periods, prices have been under sustained pressure since 2023, even falling below cost levels in the first half of 2024.

Will solar module prices increase in the next six months?

Solar module prices are expected to increase significantly from current levels in the next six months, according to Yana Hryshko, head of Solar Supply Chain Research for Wood Mackenzie. “Prices have to increase, as the Chinese solar manufacturing industry is going to do everything to make this happen,” she told pv magazine.

How much will a Tier 1 solar module cost?

Hryshko expects prices of high-quality Tier 1 solar modules to soon exceed \$0.12/W. “This means module prices will at least match production costs for the first time in months,” she highlights. “And this should happen within six months.

Are solar and energy storage prices about to rise?

Solar and storage prices are about to rise after a year and a half of record lows, according to new data from Wood Mackenzie. Equipment procurement costs for solar and energy storage will jump around 9% starting in Q4 2025, marking the end of the bargain pricing developers have enjoyed for the last 18 months.



## The price of solar modules is too high



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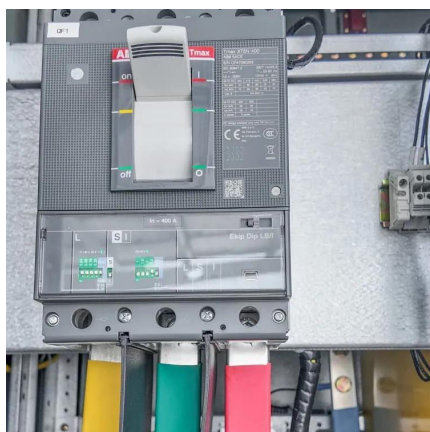
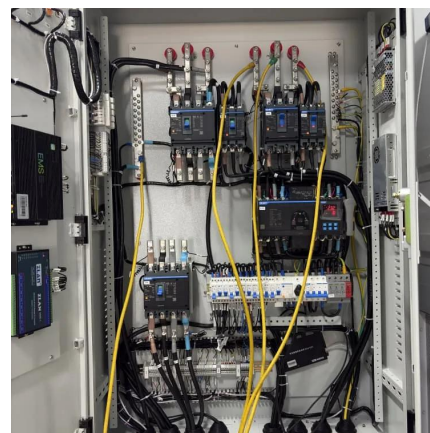


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