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Overview

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.

What is the Southeast Asia Solar supply chain map?

This edition of the Southeast Asia Solar Supply Chain Map provides a detailed snapshot of current realities and future ambitions, as the region navigates complex trade, investment, and production challenges.

Is PV module manufacturing in Southeast Asia under pressure?

Thanks to new data, this edition includes entries such as ICA Solar and United Renewable Energy (URE), reflecting the evolving landscape of PV manufacturing in the region. Despite strong ambitions, PV module manufacturing in Southeast Asian is currently under pressure.

Can ASEAN countries meet the 3% renewable capacity target?

With only a 3% renewable capacity increase necessary to meet this target, ASEAN countries are expected to not only meet this goal, but surpass it. The Association of Southeast Asian Nations (ASEAN) member states include Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, the Philippines, Singapore, Thailand, and Vietnam.



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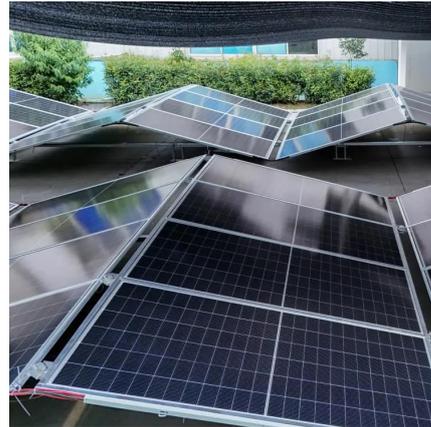
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