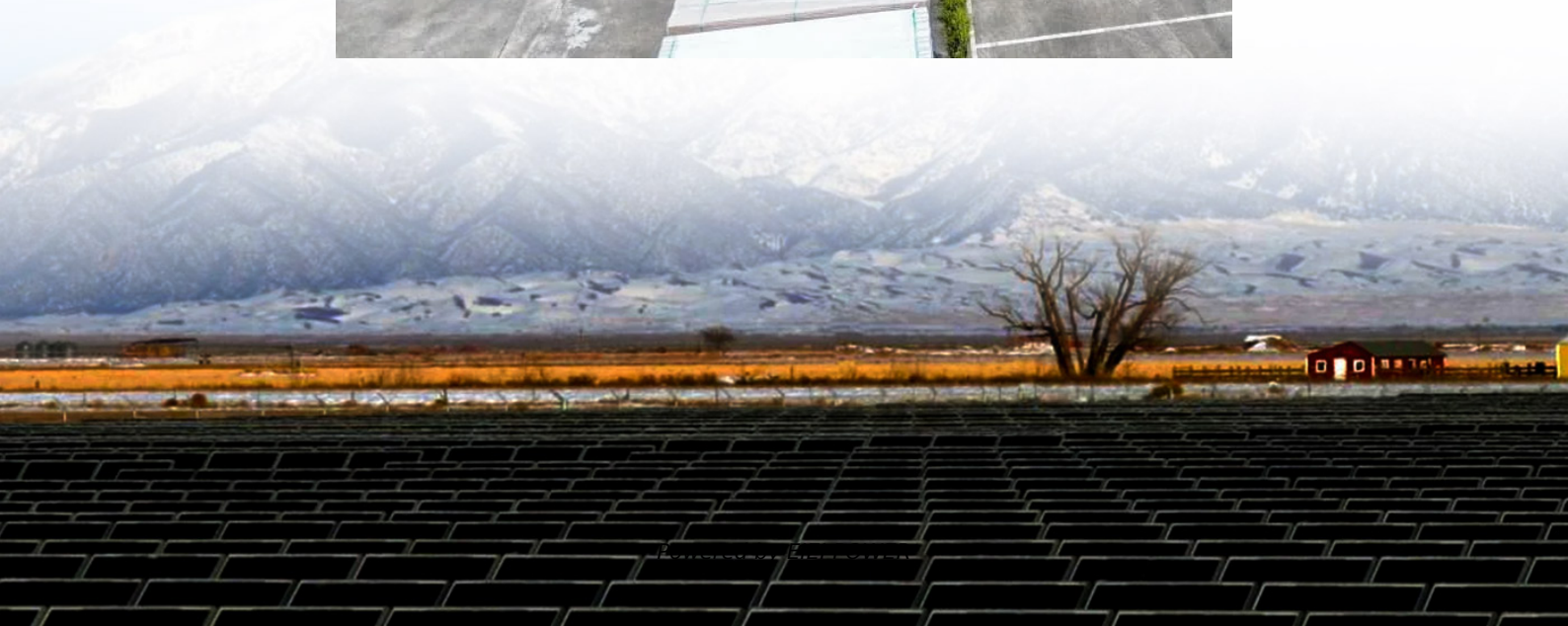


# **Southeast Asia New Energy Storage Batteries**





## Overview

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This NBR Special Report examines how emerging battery and hydrogen technologies are being developed and utilized in Southeast Asia to assist the region in achieving its energy security and energy transition goals. Which country has the most policy driven battery storage market in Southeast Asia?

The Philippines has become the most policy driven battery storage market in Southeast Asia. Through Green Energy Auction Program (GEA) 4, the Department of Energy has integrated storage as a mandatory element of large-scale renewable tenders. This decision has created a multi gigawatt pipeline of projects that have a clear commercial path.

Will Southeast Asia's battery storage market hit USD 5 bn by 2030?

their businesses - and we can do the same for you. Southeast Asia's battery storage market is set to hit USD 5 Bn by 2030, driven by policy, tech shifts, and energy demands in Vietnam, Philippines & Thailand.

Will battery energy storage reshape Asia?

Southeast Asia is shifting from the sidelines of battery storage to the centre of a global energy transition. It is on the brink of a battery energy storage (BESS) leap that could reshape its energy systems. The region's market is valued at around USD 3.5 billion in 2024 and is projected to approach USD 5 billion by 2030, expanding at 6 % CAGR.

Will Singapore capture Southeast Asia's battery storage market?

For strategy leaders, Singapore stands as the region's benchmark for how policy clarity, technical rigor, and rapid execution can converge to make storage a central part of grid planning. The race to capture Southeast Asia's battery storage market will not be won on price alone.



## Southeast Asia New Energy Storage Batteries

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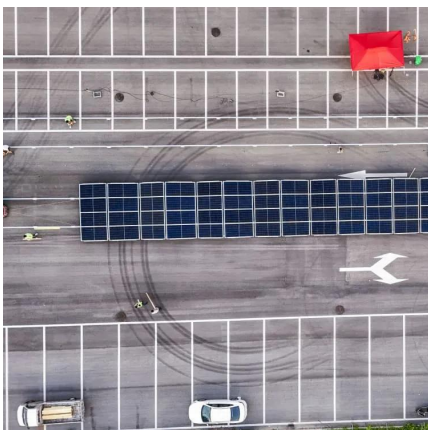


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