

# **Folding polycrystalline silicon solar module price**





## Overview

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How much does non Xinjiang polysilicon cost?

Currently, non-Xinjiang polysilicon with traceability data generally carries a quoted premium of RMB 3-5/kg. Polysilicon prices in dollar terms are prices for polysilicon with non-China origins in dollar terms, not translated from RMB prices.

What's going on with polysilicon prices?

Price Outlook: Polysilicon prices remained weak but steady this week. The main support lies on the cost floor of the supply chain. Specifically, wafer prices have already fallen to cash-cost levels, meaning current pricing is largely held up by higher polysilicon costs.

Will solar cell prices stabilize or rebound?

Price Trend: With demand faltering, cell prices continue to slide. Current price levels are already very close to cash costs, leaving almost no room for further decline. Whether solar cell prices can stabilize or rebound will depend on the actual implementation of industrywide production cuts, and the price trajectory of upstream wafers. PV Modules.

Is polysilicon pricing a stalemate?

At present, the relative firmness of polysilicon pricing is providing a critical bottom support for the entire supply chain. Short term, the market is likely to remain in a stalemate of weak supply and weak demand, with prices expected to stay at a weak and steady level. Wafers Supply & Inventory:



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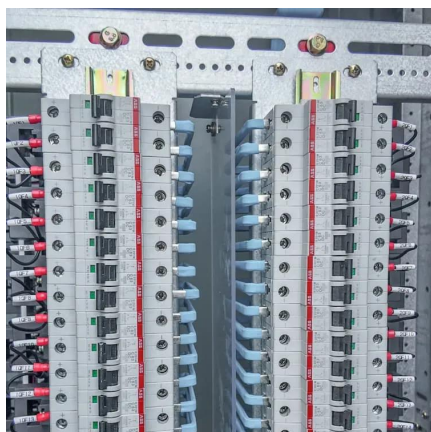


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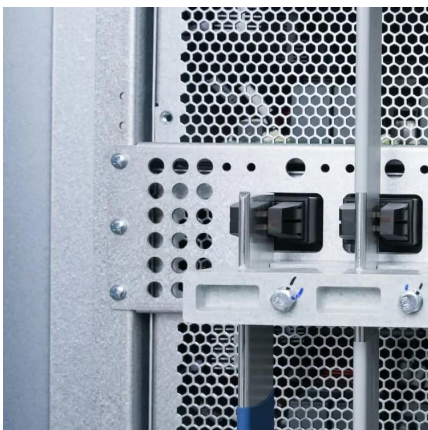
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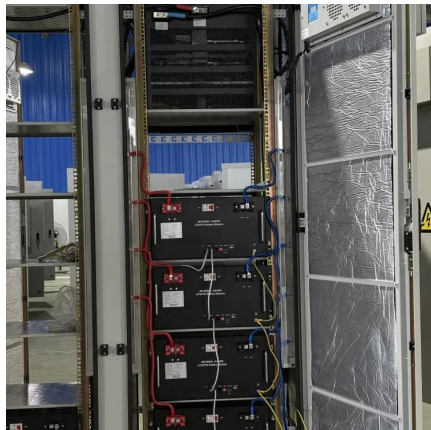
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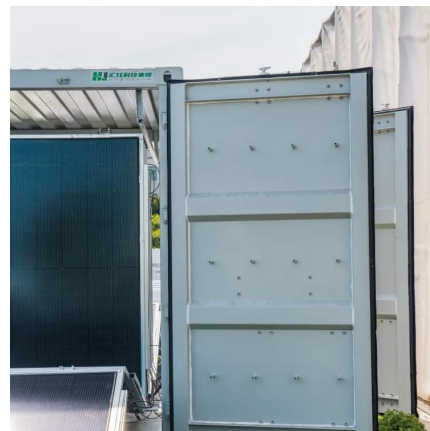


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